Submission/Pitching Template – for entrepreneurs

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# Business/Project Name & Contact Details

# Brief description of business case

## Products/Services

## Unique Selling Points

## Competition

## Key Financials

## Routes to market

## Access to the routes

# People Bios

# Funding sought, nature (Loan/Equity/Other) and terms

## Funding Amount

## Type

## Proposed Terms

# Checklist of documents to accompany this submission

|  |  |  |
| --- | --- | --- |
| **Ref.** | **Document** | **Tick** |
|  | Snips of P&Ls and Balance Sheets from FaBLinker5 |  |
|  | Snip of Valuations in FaBLinker5 – Multiple of Net Profit and Multiple of Revenue |  |
|  | Snip of Business Model Column from FaBLinker5 |  |
|  | Financial Canvas Report in PDF format |  |
|  | Snip of “Summary of Data for Entry to FaBLinker” from The Financial Canvas |  |

Delete the following before submitting/circulating completed versions of this template.

Tips for an Effective Submission

1. **Be Clear and Concise:** Ensure all sections are filled with precise and relevant information.
2. **Accuracy:** Double-check all figures and facts.
3. **Professional Presentation:** Keep the document professionally formatted and free of typos.
4. Ensure all documents are properly **labelled and organized** for easy reference.
5. **Update the Table of Contents** before saving or circulating a completed template

**Contact Information**

For more information, visit our website: [www.dothefinancials.com](http://www.dothefinancials.com)

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